What is TACT?

TACT (Trinity Automatic Cash Transfer) is an easy way to support the University.

TACT automatically transfers your monthly pledge payment from your bank account to Trinity.

What are the benefits of using TACT to support Trinity?

- You remain in complete control of the amount of your gifts.
- Your contribution is spread over the entire year.
- You will receive fewer requests for gifts, and Trinity will reduce expensive mailing and processing costs.
- You will receive a gift acknowledgement for tax purposes.
- You can protect your support against inflation by automatically increasing your gift by 10% each year on the anniversary of your enrollment.
For Your Records

Amount authorized to Trinity University
$ ______ per month ($10 minimum/month)
for the purpose(s) described below:
_______________________________________

INFLATION GUARD

□ Yes
□ No

Your gift will be deducted from your bank account on the 5th of each month. A debit will automatically appear on your bank statements.

CHANGES AND CANCELLATIONS
If you change banks or if you wish to change your deduction amount, please call our gift processors at (210) 999-7415. To cancel authorization, please inform us in writing, allowing 15 days’ notice for the cancellation to take effect.

EMPLOYER MATCHING GIFTS
You can still have your employer match your gift by obtaining the appropriate forms from your personnel office.

HOW TO START TACT
Please complete and sign the authorization form and return it, along with a voided check or deposit slip, to:

Trinity University
One Trinity Place
San Antonio, TX 78212-7200
(210) 999-7415 or 1-888-883-6667

Authorization Form

Name ________________________________________________________________

Address ________________________________________________________________

City, State, Zip ___________________________________________________________

Home phone number ____________________________ Business phone number ______________________

E-mail ________________________________________________________________

ACCOUNT HOLDER INFORMATION

Bank Routing Number _______________________________________________________

Account Number __________________________________________________________

IMPORTANT: Please enclose a voided check or deposit slip.

I authorize Trinity University to deduct from my checking account:
$ _______ per month for the purpose(s) described below:
_______________________________________

I wish to guard against inflation by automatically increasing my gift by 10% each year on the anniversary of my enrollment: ______ Yes (please initial)

My company _____________________________ will match my gift. Enclosed is the appropriate form indicating the total amount of my gift.

TERMS OF AGREEMENT

My authorization to charge my account at my bank shall be the same as if I had personally signed a check to Trinity University.

This authorization shall remain in effect until:

1. I notify Trinity University in writing that I wish to end this agreement.
2. Trinity has had at least 15 days to act on my request to end this agreement.

A record of my payment will be included in my regular bank statement and will serve as my receipt.

My initials in the Inflation Guard Box authorize Trinity University to increase my monthly charge by 10% on each 12-month anniversary of the initial charge.

Signature _____________________________________________ Date _____________________________

_____ I would like more information on planned giving arrangements, such as bequests, gift annuities, remainder trusts, and/or life insurance.

Thank you. Your contribution is tax deductible to the extent allowed by IRS regulations.