

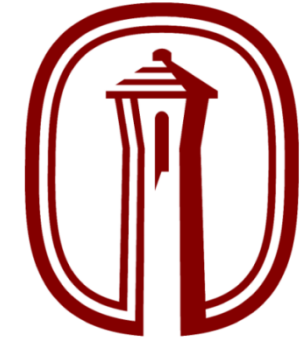
What is TACT?

TACT (Trinity Automatic Cash Transfer) is an easy way to support the University.

TACT automatically transfers your monthly pledge payment from your bank account to Trinity.

What are the benefits of using TACT to support Trinity?

- You remain in complete control of the amount of your gifts.
- Your contribution is spread over the entire year.
- You will receive fewer requests for gifts, and Trinity will reduce expensive mailing and processing costs.
- You will receive a gift acknowledgement for tax purposes.
- You can protect your support against inflation by automatically increasing your gift by 10% each year on the anniversary of your enrollment.



TRINITY
UNIVERSITY

Automatic Cash
Transfer



Trinity University
One Trinity Place #49
San Antonio, TX 78212-7200
(210) 999-7415 or 1-888-883-6667

For Your Records

Amount authorized to Trinity University
\$ _____ per month (\$10 minimum/month)
for the purpose(s) described below:

INFLATION GUARD

Yes

No

Your gift will be deducted from your bank account on the 5th of each month. A debit will automatically appear on your bank statements.

CHANGES AND CANCELLATIONS

If you change banks or if you wish to change your deduction amount, please call our gift processors at (210) 999-7415. To cancel authorization, please inform us in writing, allowing 15 days' notice for the cancellation to take effect.

EMPLOYER MATCHING GIFTS

You can still have your employer match your gift by obtaining the appropriate forms from your personnel office.

HOW TO START TACT

Please complete and sign the authorization form and return it, along with a voided check or deposit slip, to:

Trinity University
One Trinity Place
San Antonio, TX 78212-7200
(210) 999-7415 or 1-888-883-6667

Authorization Form

Name _____

Address _____

City, State, Zip _____

Home phone number _____ Business phone number _____

E-mail _____

ACCOUNT HOLDER INFORMATION

Bank Routing Number _____

Account Number _____

IMPORTANT: Please enclose a voided check or deposit slip.

I authorize Trinity University to deduct from my checking account:
\$ _____ per month for the purpose(s) described below:

I wish to guard against inflation by automatically increasing my gift by 10% each year on the anniversary of my enrollment: _____ Yes (please initial)

My company _____ will match my gift. Enclosed is the appropriate form indicating the total amount of my gift.

TERMS OF AGREEMENT

My authorization to charge my account at my bank shall be the same as if I had personally signed a check to Trinity University.

This authorization shall remain in effect until:

1. I notify Trinity University in writing that I wish to end this agreement.
2. Trinity has had at least 15 days to act on my request to end this agreement.

A record of my payment will be included in my regular bank statement and will serve as my receipt.

My initials in the Inflation Guard Box authorize Trinity University to increase my monthly charge by 10% on each 12-month anniversary of the initial charge.

Signature _____ Date _____

_____ I would like more information on planned giving arrangements, such as bequests, gift annuities, remainder trusts, and/or life insurance.

Thank you. Your contribution is tax deductible to the extent allowed by IRS regulations